

KRISP ERP

Every team. Every transaction. One truth.

Built around how you actually work.

Sales, supply, operations, people, finance and service on one platform, with one set of approvals and one source of truth.

Finance & GST

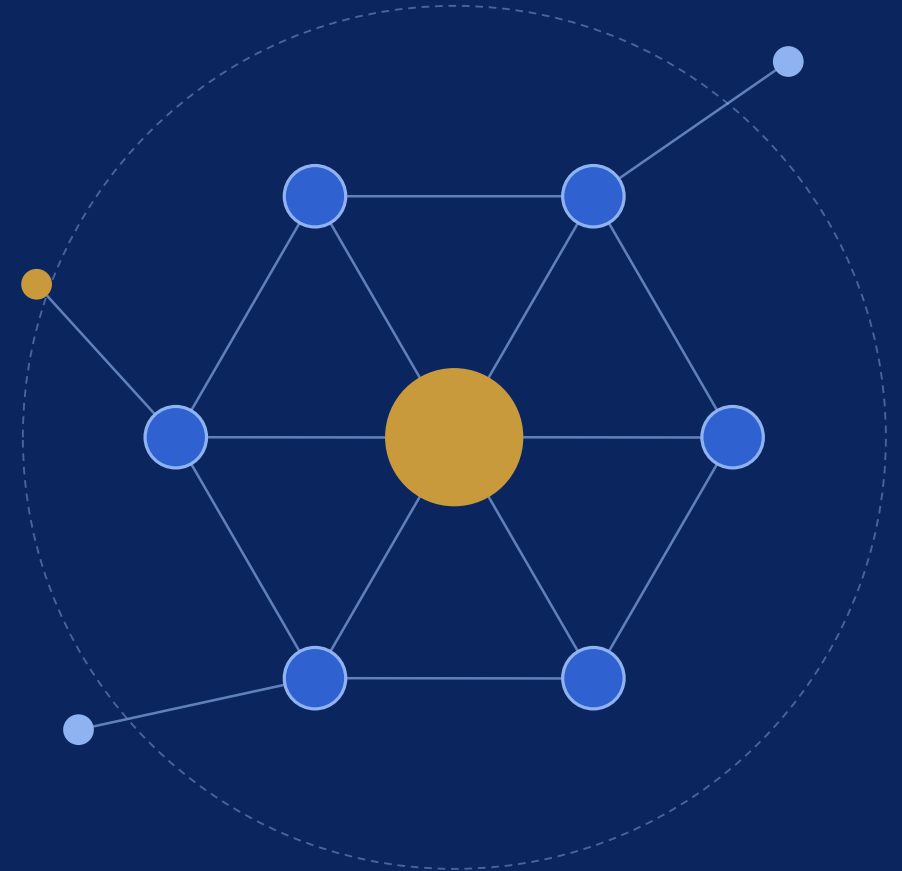
CRM & Sales

Inventory

HR & Payroll

Projects

Lab (LIMS)



Every function, one connected platform

From the first enquiry to the final ledger entry, every team shares one set of records, approvals and reports.

 COMMERCIAL	 SUPPLY	 OPERATIONS	 PEOPLE	 FINANCE	 SERVICE
Leads & CRM	Requisitions	Projects	Attendance	Vouchers	Tickets
Marketing	RFQ & PO	Production	Shifts	Ledgers	Mailbox
Estimation	GRN	BOMs	Leave	GST	Calendar
Tenders & BOQ	Inventory	Batches	Payroll	e-Invoice	Call log
Quotations	Materials	Job work	Appraisals	TDS & 26AS	Documents
Sales orders	Asset moves	Quality	Recruitment	Banking	
Dispatch	Fixed assets	Lab (LIMS)	Learning	Tally export	
Invoicing		Audits	Tasks & travel		
		Checklists			

Plan, run and connect in one place



PLAN & PERFORM

Business plan

Budget vs actual

5M costing

Goals & KPIs

Dashboards

300+ reports



PLATFORM

Approvals

Worklist

Chat (Beta)

Alerts

Access control

Customisation

IoT



CONNECTS TO

Tally export

GST portal

Microsoft 365

Google

Razorpay

eSSL & COSEC

Custom integrations

Enquiry to cash, in one flow

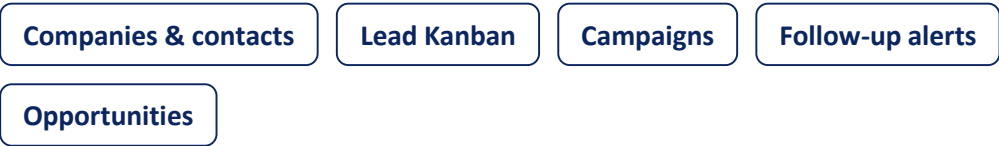


Win the business



- 1 **Lead** and inquiry captured
- 2 **Estimate** built from a BOQ
- 3 **Quotation** with revisions and PDF
- 4 **Sales order** confirmed on approval
- 5 **Dispatch** planned, pending, delivered

CRM TOOLKIT



Quote with confidence. Keep the customer.

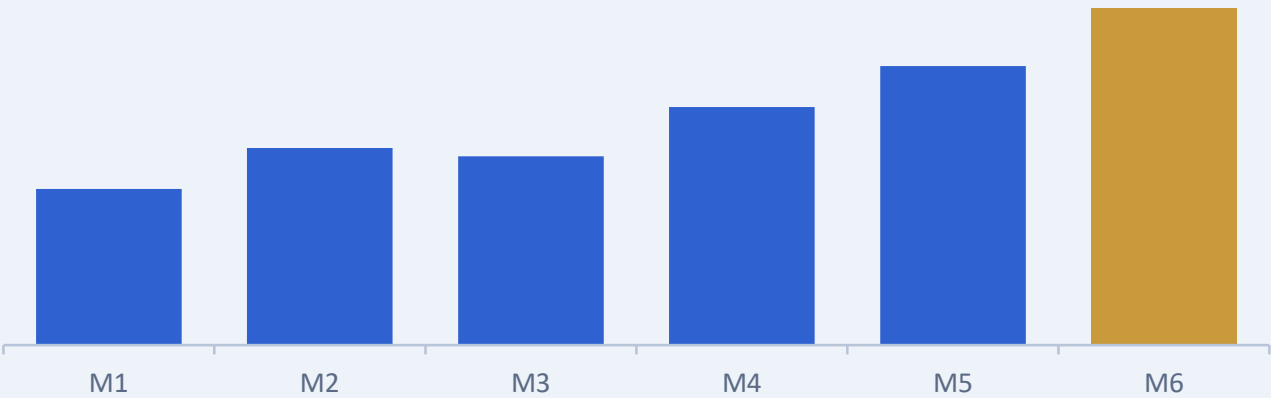
Quote with confidence

- Tenders
- BOQ
- Estimation
- Price lists & offers
- Multi-currency
- Quote revisions
- Test requests

Keep the customer

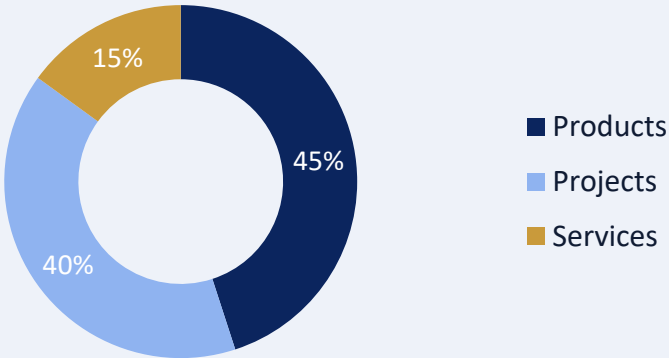
- Field surveys
- Survey reports
- Complaints board
- Sales returns
- Contact history
- Credit days

Orders booked by month



Illustrative order value

Revenue mix



Illustrative mix

Invoice & collect

GST-ready from the first invoice.



ALSO BUILT IN

Invoice planning

Signed PDF

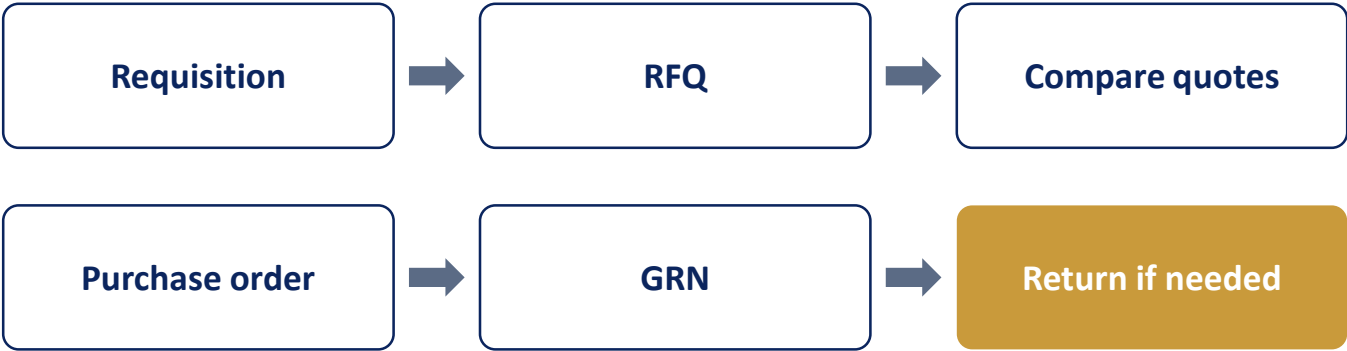
Online payments

Credit & debit notes

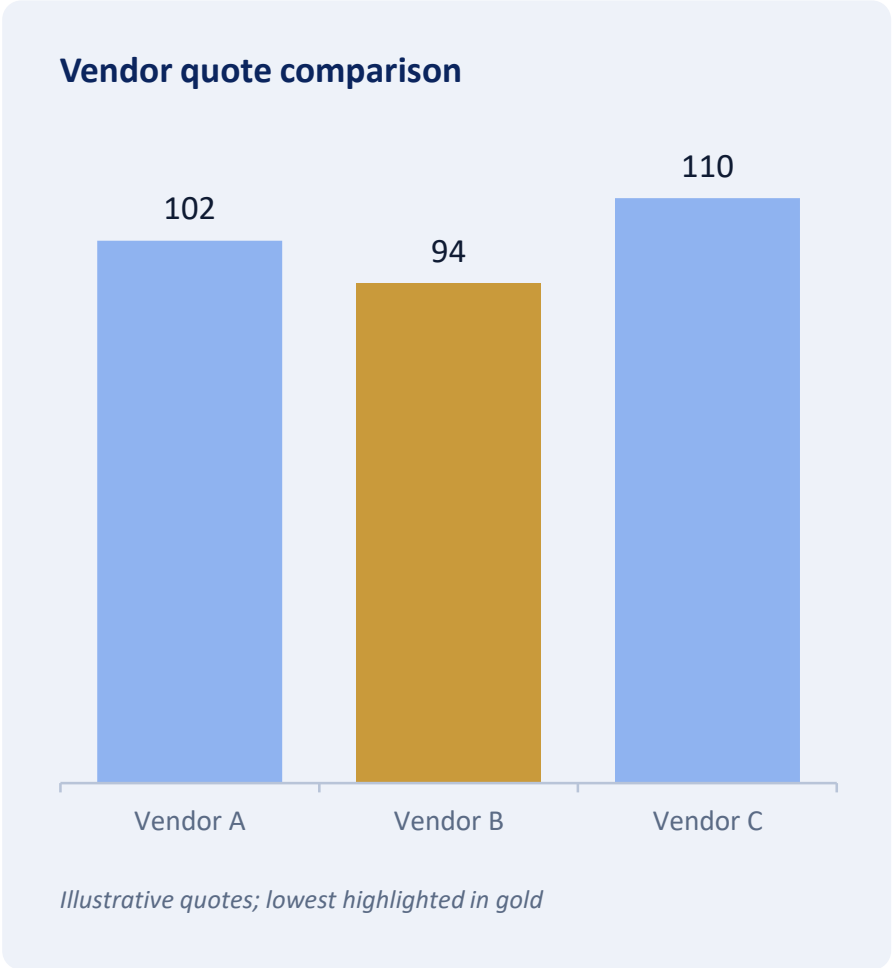
Receivables aging

Buy it, store it, track it

Procurement

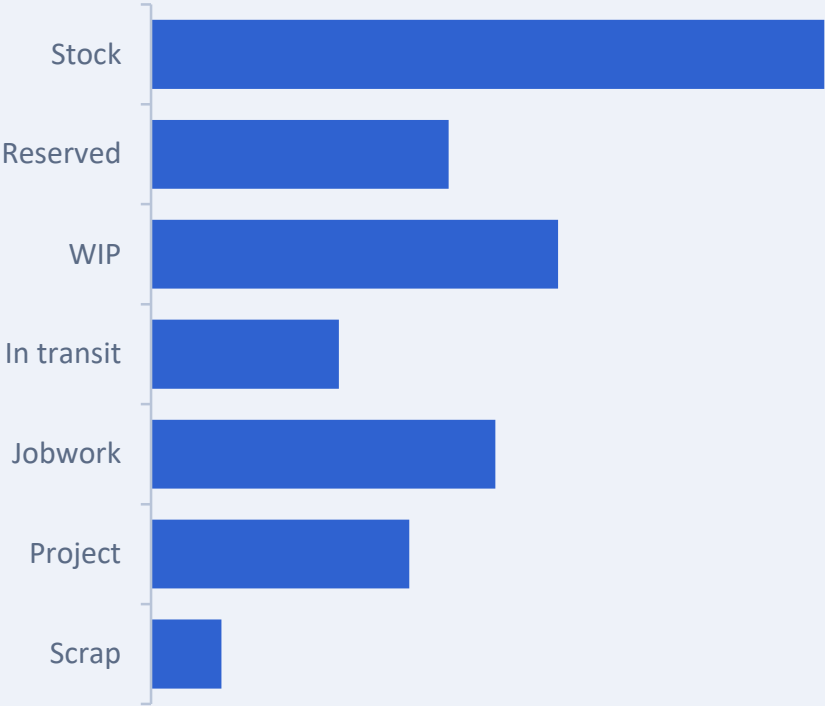


- Multi-level approval
- Auto-approve option
- PO revisions
- Vendor master
- Bulk upload
- Payment planning



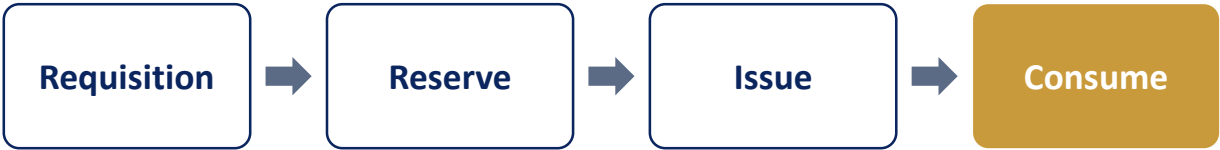
Stores & materials

Stock by store type

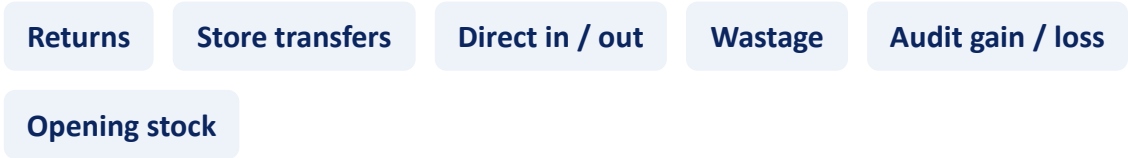


Illustrative stock by store type

STORE FLOW



MOVEMENTS



CONTROLS



Assets



3 depreciation methods posted straight to the ledger

REGISTER & MOVEMENT

- Asset register
- Asset hierarchy
- Allocation to people
- Movement out & in
- Depreciation: 3 methods

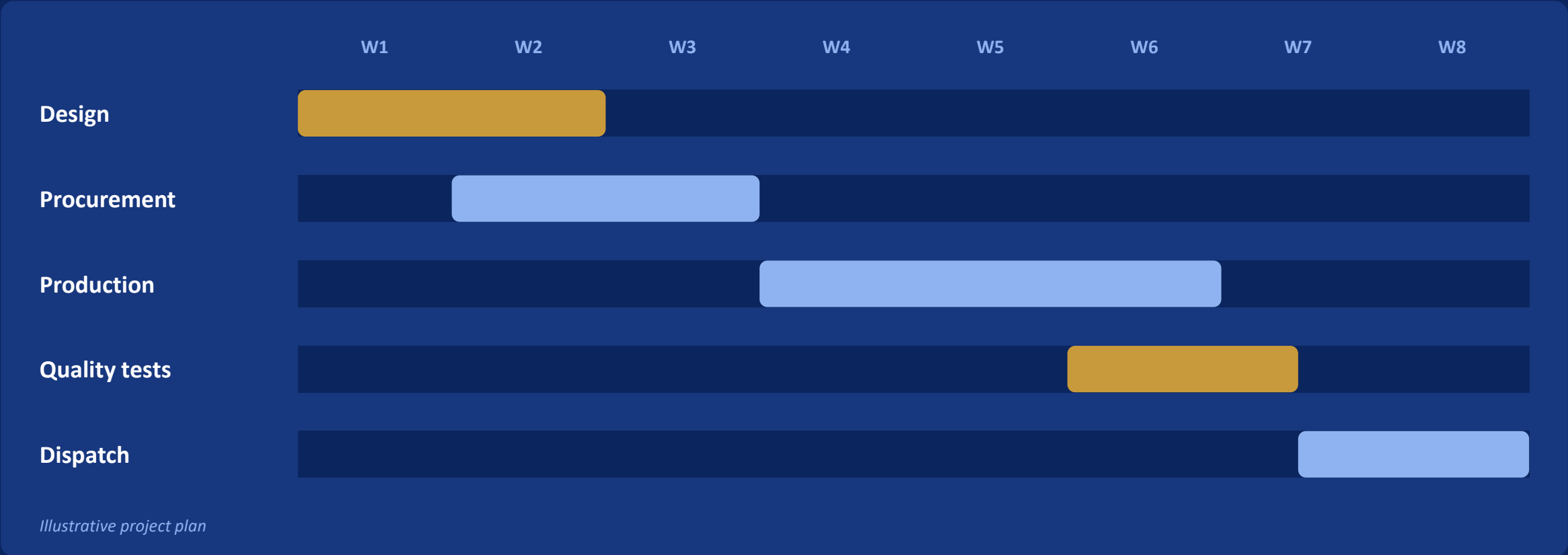
CARE & COST

- Maintenance calendar
- Calibration
- Insurance
- Warranty
- Critical assets
- Maintenance cost
- Asset ledger links

Plan it, build it, prove it

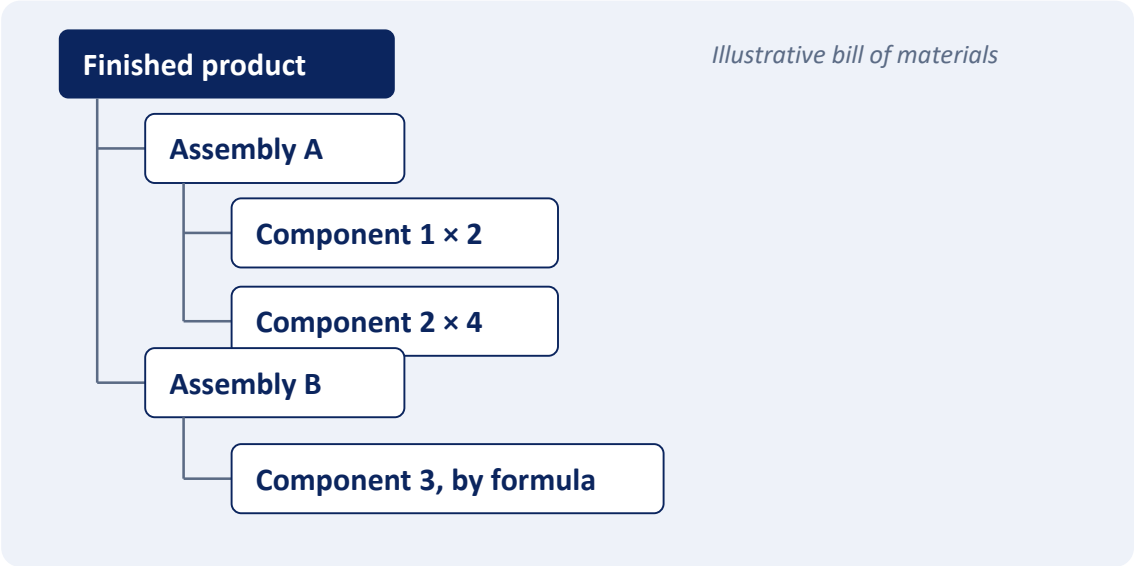
Projects

- Gantt
- Sales-order link
- RACI roles
- Project calendar
- Project invoices



Production, quality & audits

Production



- BOM formulas
- Production batches
- Job work
- Planning & schedules
- Machine & labour time
- Activity logs
- Challans
- Packing lists

Quality & audits



QUALITY

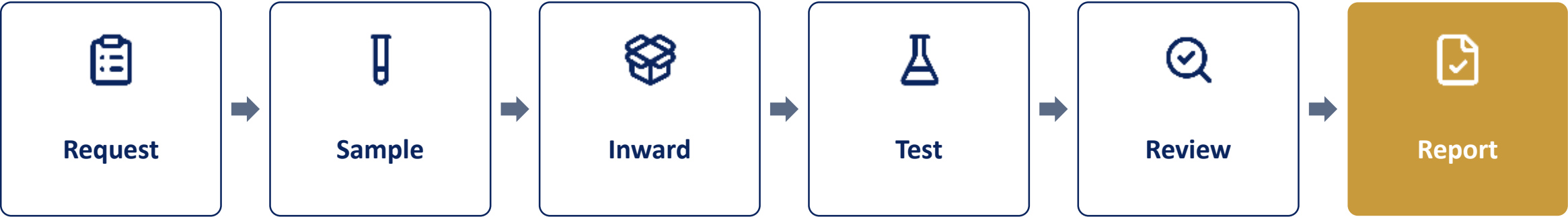
- Quality plans
- Test master
- Quality reports

AUDITS

- Audit plans
- Standards
- Action items
- Checklists
- Meetings
- Work logs

Laboratory (LIMS)

Every sample tracked from request to signed report.



BUILT FOR ACCREDITED LABS

- NABL scope
- Measurement uncertainty
- Test graphs
- Sample retention

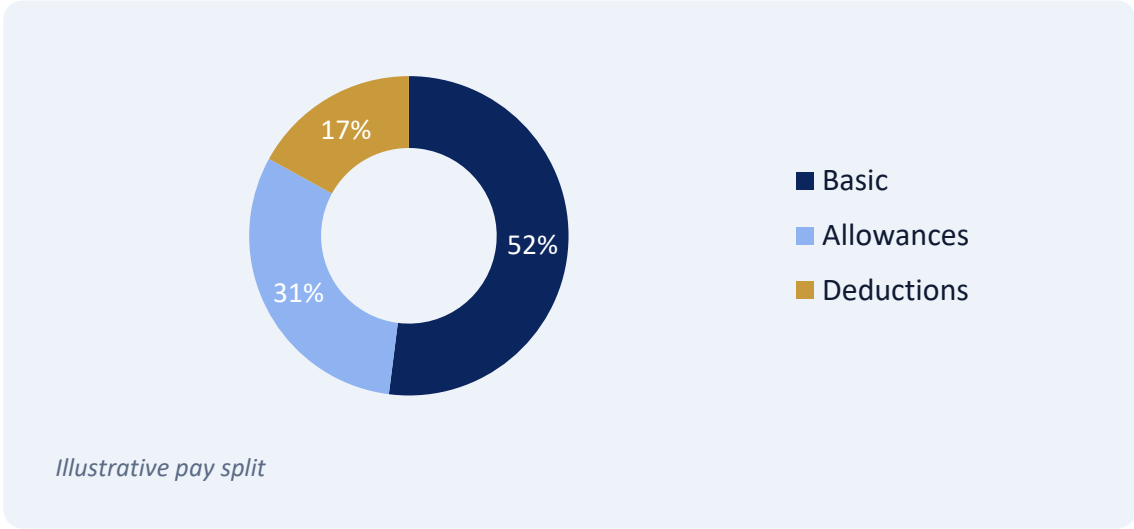
Your team, paid, grown and supported

Attendance & shifts



- eSSL & COSEC
- Face recognition
- Mobile punch
- Shift planner
- Holidays
- Overtime
- Leave ledgers
- Regularisation

Payroll

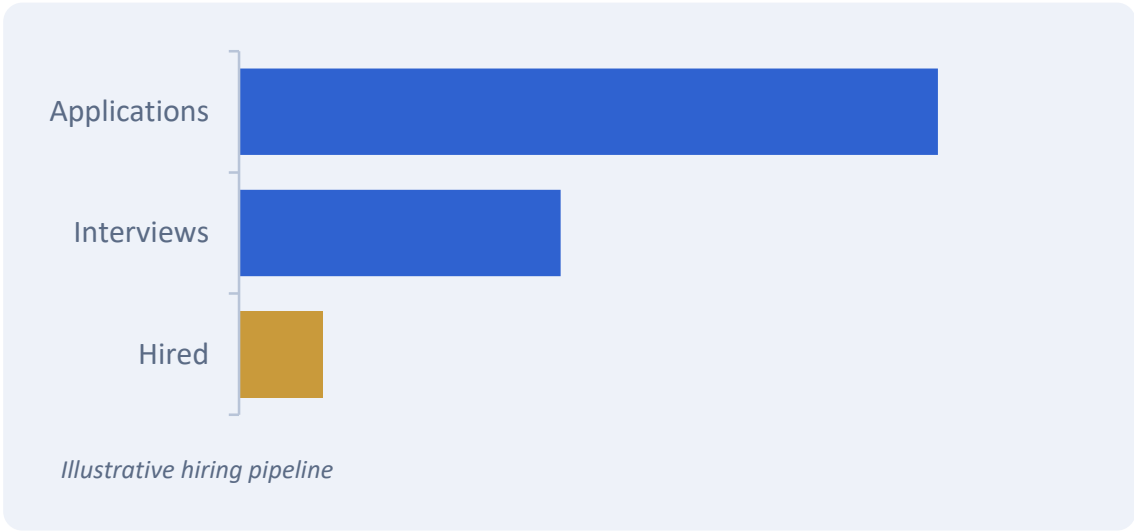


- Formula heads
- Payslip approval
- Overtime rates
- Tax projection
- Loans
- Advances
- Expenses
- Bank file

Talent, tasks & travel



Talent & growth



- Job postings
- Candidate pool
- Appraisal cycles
- OKRs
- Skills
- Learning
- Compliance
- Org chart



Tasks & travel

Urgent + important
Do first

Important
Plan it

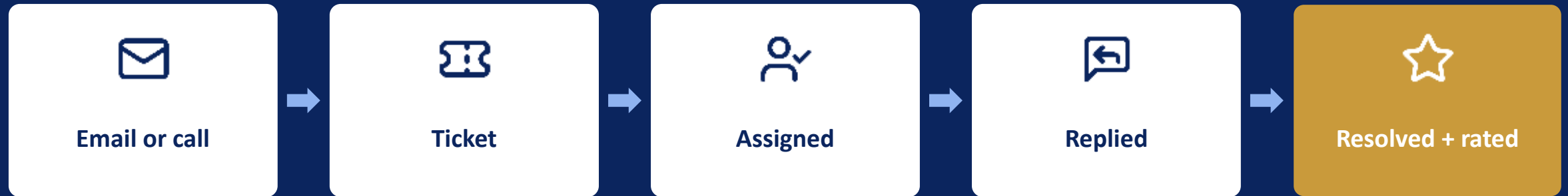
Urgent
Delegate

Neither
Schedule later

- Sub-tasks
- Kanban & calendar
- Travel plans
- Timesheets
- Daily status
- My HR

Service desk & documents

Support mail becomes a ticket on arrival.



Email integration

Call log

Calendar

Sub-tickets

Priority 1 to 5

Billable hours

Subscriptions



Documents

Folder tree

Attachments everywhere

File revisions

Per-user rights

Local or OneDrive storage

Books that keep themselves

- Auto-posted
- Approval workflow
- GST
- TDS
- Tally
- Banking



Vouchers & ledgers



- Bulk approve

RACI approvers

Chart of accounts

Ledger statements

Day book

Cost centres

Verticals & plants

Multi-currency

Bill-wise settlement

Credit & debit notes

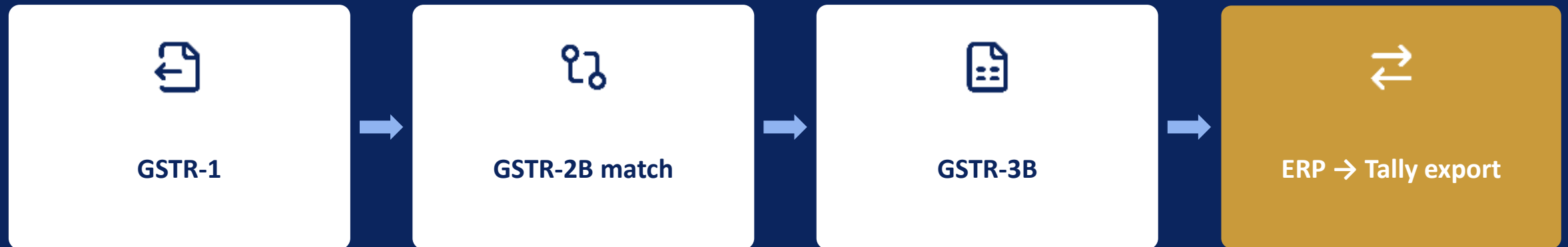
Bill book

Expense vouchers

Fiscal-year numbering

GST, TDS & Tally

Statutory work done where the data lives.

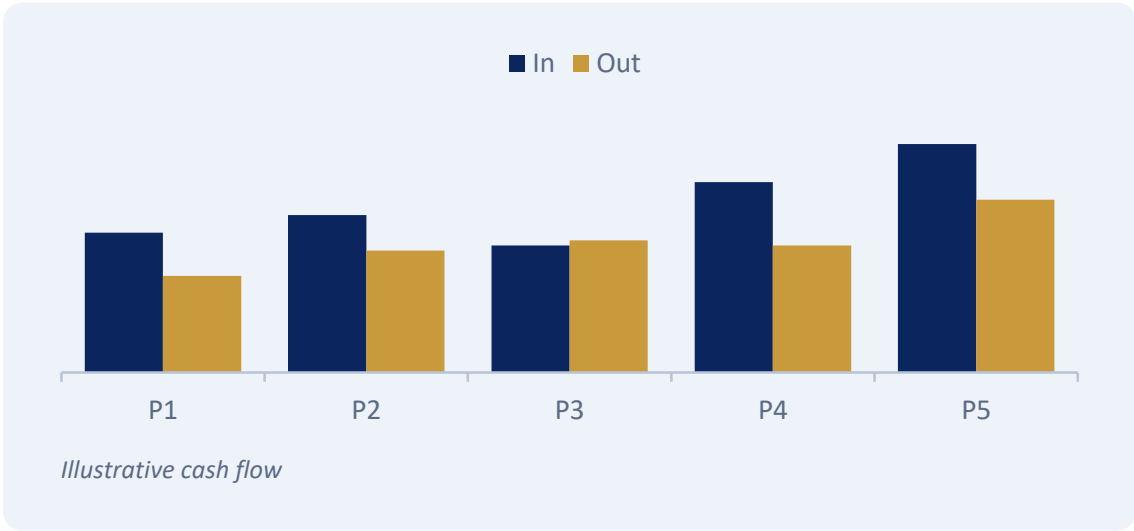


COMPLIANCE TOOLKIT



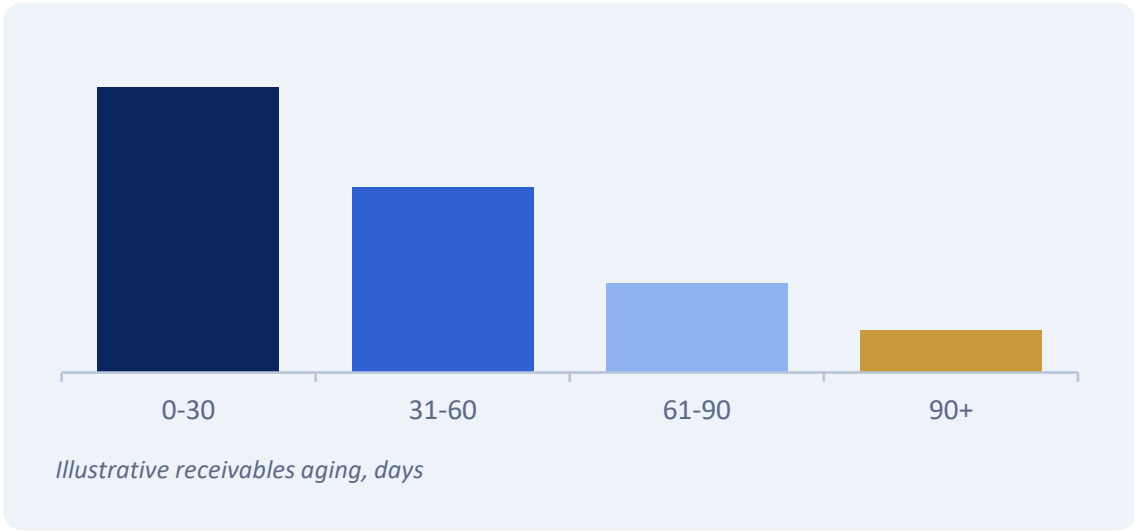
Banking, cash & reports

Banking & cash



- Receipts
- Payments
- Bank guarantees
- Reconciliation
- Online payments
- Salary bank file
- Employee & project settlement

Reports & ratios

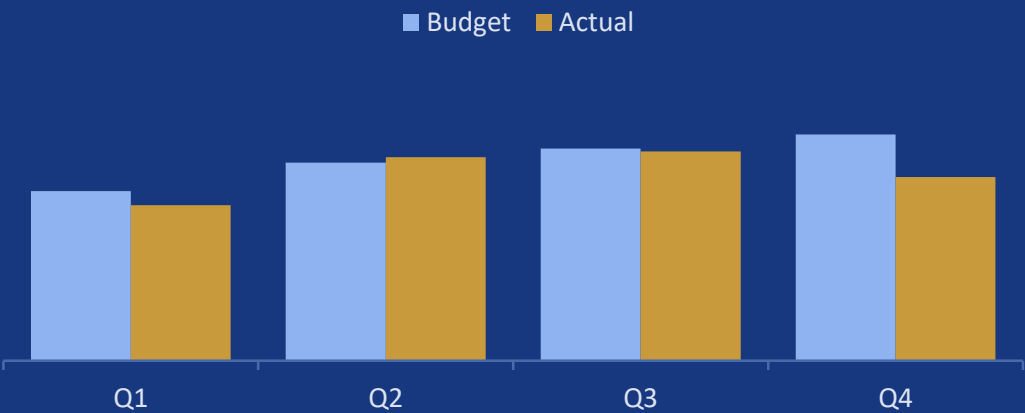


- Trial balance
- Profit & loss
- Balance sheet
- Cash flow
- Schedule III
- Registers
- Financial ratios
- Account analytics

Plan it. Measure it. Improve it.

COMPANY LEVEL

Business plan



Illustrative budget vs actual

Profit & loss plan

By customer

By segment

By vertical

By product

Sales rep targets

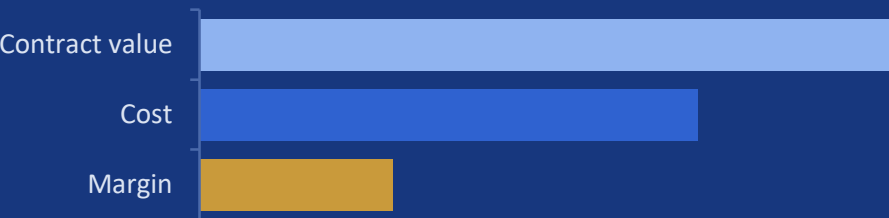
JOB LEVEL

Project costing



Man 28% Machine 18% Material 34% Money 12% Method 8%

Illustrative cost of one project, by the 5Ms



Resource costs

Profitability

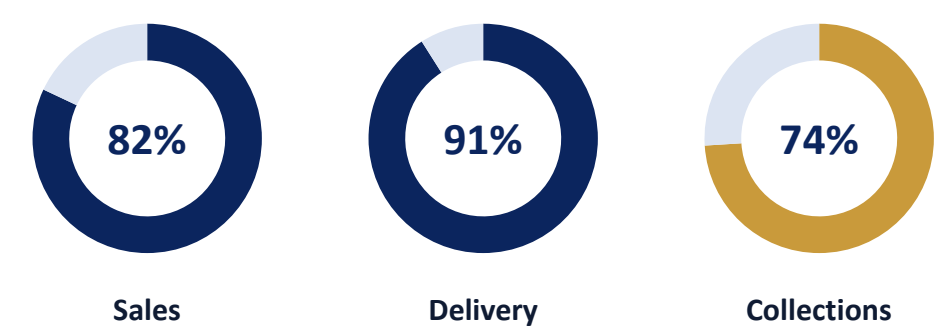
Cost centres

The 5Ms, tracked end to end

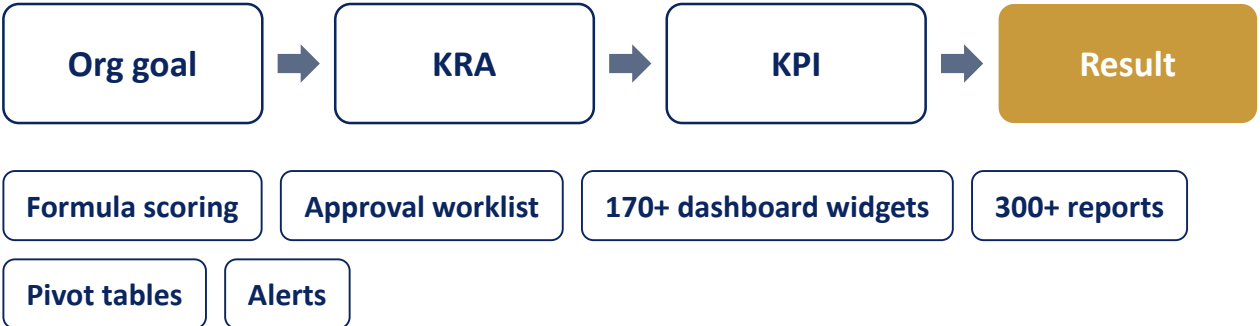
Each M comes from the module that runs it.



Monitor & improve



Illustrative targets met



One platform under every module



Experience *Wherever people work*

- Web app
- Mobile app
- Multi-lingual support on demand
- Light & dark themes
- Maps
- Offline-ready sync



Collaborate *Talk where the work is*

- Chat (Beta)
- Voice & video calls (Beta)
- Email inbox
- SMS
- Broadcasts
- Push alerts
- Calendar
- Who is online



Insight *See and ask*

- Smart search
- Dashboards
- 300+ reports
- Pivot tables
- Charts



Control *Safe by design*

- Approval workflow
- RACI roles
- Role & menu access
- My-team scope
- IP & device rules
- Audit trail
- Change history
- Signed PDFs



Adapt *Fits your business*

- Formula engine
- Custom forms
- PDF, Excel & image templates
- Custom numbering
- Bulk import & export
- Legacy data migration



Foundation *Built to scale*

- Own database per customer
- Fiscal-year aware
- Company & cost-centre context
- Admin & mobile APIs
- Caching



Connect *Your existing tools*

- Tally export
- GST portal
- Microsoft 365
- Google
- OneDrive
- Razorpay
- eSSL & COSEC
- Face recognition
- Custom integrations
- Weighbridge
- GPS & IoT tracker

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CONTACT

Let's map KRISP ERP to how you work.



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